# 2024 MRSA Bacteremia LabID External Validation Toolkit

The 2024 MRSA Bacteremia LabID External Validation Toolkit is a HAI-specific supplement to be used in conjunction with the 2024 NHSN Patient Safety External Validation Toolkit (2024 PS EVT). It is intended to help guide the process of external validation specifically for MRSA Bacteremia LabID events with step-by-step instructions and screenshots from NHSN.

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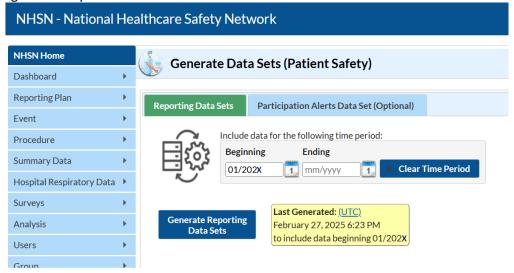
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## Section 1. Facility Selection

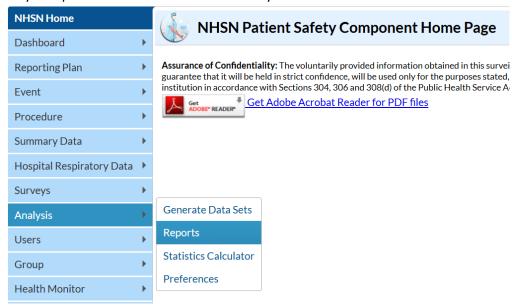
## 1.1 Steps Applicable to all Facility Selection Methods

### Generate Datasets and Modify Report

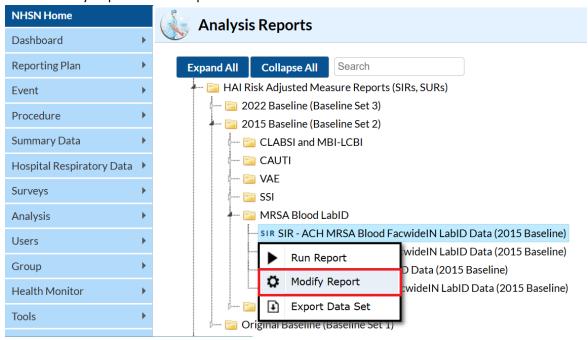
1. If needed, generate new data sets in NHSN to ensure any data updates are included for analysis. On the NHSN Landing Page, navigate to Patient Safety Component → [YOUR Jurisdiction/State Users' Group]. Select the "Analysis" tab and click "Generate Data Sets." For Beginning, enter 01/2024 and for Ending, 12/2024 (or other dates corresponding to the timeframe being validated) for the data set time period. Click the Generate New button. Allow the data set generation process to complete; you can leave NHSN during the generation process.



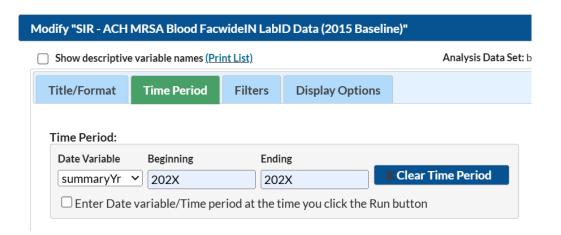
2. After successful data set generation, navigate to Analysis → Reports to display the tree view list of all analysis reports available within NHSN's analysis tool.



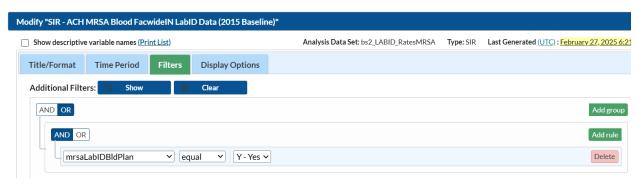
3. Expand the HAI Risk Adjusted Measure Reports (SIRs, SURs) folder, select 2015 Baseline (Baseline Set 2), MRSA Blood LabID, and then SIR ACH MRSA Blood FacWideIN LabID Data (2015 Baseline). If you are validating Critical Access Hospitals (CAHs), Inpatient Rehab Facilities (IRFs), or Long-term Acute Care Hospitals (LTACHs), select the SIR report that corresponds with that facility type. Click the Modify Report button to proceed to the modification window.



- 4. In the modification window, there are two key areas to modify, one that controls the time interval of data that are analyzed and displayed and one that controls the level of aggregation of that data.
  - 4a. Under Title/Format tab, select xls format. Then navigate to the "Time Period" tab to define the time period of data that is included in the report to be exported. Set Date Variable to "summaryYr," "Beginning" and "Ending" to 2024, or to the year of data being validated.

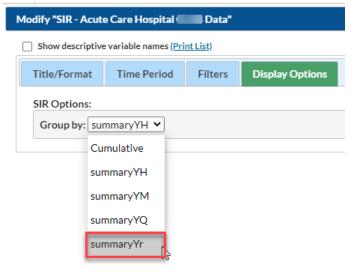


4b. Navigate to the "Filters" tab. In the row of drop-down boxes, select "mrsaLablDBldPlan," "equal," and enter "Y."



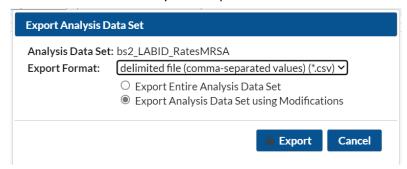
NOTE: Facilities that are conducting In-Plan MRSA all specimen surveillance are ALSO conducting in plan MRSA Bacteremia surveillance as a subset. NHSN includes these facilities under "mrsaLabIDBIdPlan" = Yes. Any surveillance that is not in plan will be excluded. MRSA SIR will only calculate at FacWideIn level.

4c. Under the Display Options section, use the Group by option to view the data at a particular level of aggregation. Change the Group by option to "summaryYr."



5. After making the above modifications, scroll to the bottom of the modification window. Click the Export button to export the data selected by your modifications. This will open the "Export Analysis Data Set" window.

6. Use the default file format (.csv) and select the bullet "Export Analysis Data Set using Modifications" to export the data. Click the Export button to begin the export process. NHSN will create a .zip file with your SIR data report in it and prompt you to specify a location to save the file on your computer.



7. The exported SIR report will be displayed at several levels. Select the orgID level, as illustrated in the screenshot below, to get an unduplicated list of facilities in your jurisdiction.

location	summaryYr	MRSA_bldIncCount	numPred	numpatdays	SIR_pval	SIR		sir95ci		SIR_pctl	orgID	
FACWIDEIN	2021	9	5.627377	69905	0.1774		1.599	0.780,	2.935	77	SIR for all	facilities in group
FACWIDEIN	2021	6	3.025796	36000	0.1214		1.983	0.804,	4.124	87	10018	*THIS IS THE LEVEL TO EVALUATE*
FACWIDEIN	2021	3	1.940087	26000	0.4393		1.546	0.393,	4.208	76	10401	SIR for each facility in group
FACWIDEIN	2021	0	0.154561	2305							10541	
FACWIDEIN	2021	0	0.506932	5600							14461	

## 1.2 Calculate Ranking and Selection

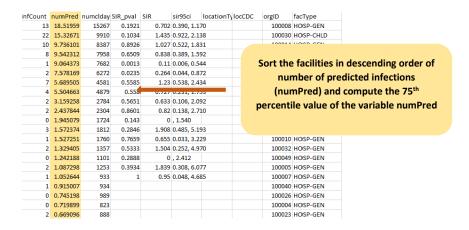
#### Method 1: Prioritizing Facilities with Highest Likelihood of Event Occurrence

- 1. Open the exported SIR report in Excel and select the aggregation level that provides a facility-specific SIR at the orgID level (shown in black in the above screenshot in Section 1.1 step 7). This will allow you to explore the level of exposure risk for MRSA Bacteremia LabID Event and measure performance at each facility. Once you see the list go through the highest orgID and start over at the smallest orgID, that is where the unduplicated facility list ends.
- 2. Copy this information to a new spreadsheet. Arrange the facilities in descending rank order according to SIR, and create three new columns titled "Delta," "Stratum," and "Targeted Selection Number."
- 3. Calculate Delta for each facility/row using the formula =ABS[row cell under InfCount]-[row cell under numPred]. Delta will be used only where an SIR is not calculated by NHSN.
- 4. Select the top tertile (33%) of facilities by predicted number of LabID events. This top tertile of facilities where MRSA Bacteremia LabID events are most expected and may have the greatest potential for surveillance and prevention impact.
- 5. Within the top tertile, sort by SIR in descending order, and identify the current median SIR for the top tertile. To sort just the top tertile, highlight the entire row for each facility in the top tertile, and click "Data," "Sort"; Sort by "Column" (select SIR), "Sort On" (cell values), and "Order" (largest to smallest).

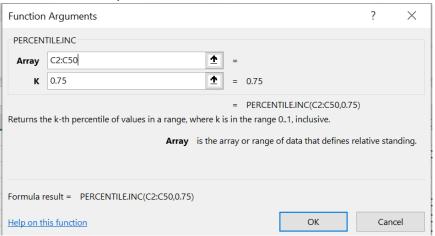
- 6. Within the top tertile, assign stratum A to facilities with SIR above the current median SIR, stratum B for remaining facilities with SIR less than or equal to the median and above zero, and stratum C for facilities with SIR = zero (but not missing). Note that some facilities will not have a calculated SIR; do not include these in the strata (see step 9 below).
- 7. Re-sort <u>within each stratum</u> A, B, and C, by numPred from highest to lowest. To sort just one stratum at a time, highlight the entire row for each facility in the first stratum, and click "Data," "Sort"; Sort by "Column" (select numPred), "Sort On" (cell values), and "Order" (largest to smallest). Repeat this process for the next two strata, one-by-one.
- 8. Assign sequential Targeted Selection Numbers to facilities, by selecting the highest available numPred from each stratum, alternating through stratums A, B, and C. For example, the facility with the highest numPred from stratum A would be Targeted Selection Number=1, the facility with the highest numPred from stratum B would be Targeted Selection Number=2, and the facility with the highest numPred from stratum C would be Targeted Selection Number=3. Return to stratum A and assign the facility with the next highest numPred as Targeted Selection Number=4. Continue alternating strata until no facilities remain or the target number of facilities is reached (typically 18 or 21; refer to the 2024 PS EVT for facility sample size recommendations). If additional facilities are needed, repeat steps 4-8 using the second and then third tertile based on risk level.
- 9. If additional facilities are needed to reach the targeted number after step 8 is complete, sort the remaining facilities without a calculated SIR by Delta in descending order, starting with the highest, and select facilities from the top of the list until targeted number is reached.
- 10. After the targeted selection is complete, randomly select additional 5% of remaining facilities from ALL tertiles. The targeted facilities along with the 5% randomly selected make up the total sample.

## Method 2: Cumulative Attributable Difference (CAD) Approach

- Open the exported SIR report in Excel and select the aggregation level that provides a facility-specific SIR at the orgID level (shown in black in the screenshot seen in Section 1.1 step 7). This level of aggregation will allow you to explore the level of exposure risk for MRSA bacteremia LabID events and measured performance at each facility. Once you see the list go through the highest orgID and start over at the smallest orgID, that is where the unduplicated facility list ends.
- 2. If there are 30 or fewer facilities in your jurisdiction, <u>stop here</u> and validate them all. If there are more than 30 facilities, proceed through the following steps to create facility sampling frame.
- 3. Select the rows for the aggregation level being evaluated and copy this information to a new spreadsheet. Insert a row above your data and copy the header row so you can identify the variables on the new spreadsheet. Next, sort the facilities by numPred (number of predicted events) in descending order (high to low).



4. Identify the 75<sup>th</sup> percentile of numPred for the validation period (minimum of two quarters of the data) using the Percentile.inc function in Excel by clicking on the function button (fx) to the left of the white text box and selecting "Percentile.inc." A Function Arguments window will open and require an array and K values. For the "array" argument, select the column of your spreadsheet containing numPred values. For the "K" argument, enter the percentile value to be generated (0.75), making sure to use a decimal. Click OK and the cell where the function was entered will now show the 75<sup>th</sup> percentile value.



5. Use the numPred value corresponding to the 75<sup>th</sup> percentile as the minimum threshold value for selection of facilities eligible for validation. If this value is greater than 1, use the 75<sup>th</sup> percentile numPred value, otherwise use numPred=1 as the minimum threshold value.

infCount	numPred	numclday	SIR_pval	SIR	sir95ci	locationTy	locCDC	orgID	facType
13	18.51959	15267	0.1921	0.702	0.390, 1.1	.70		100008	HOSP-GEN
22	15.32671	9910	0.1034	1.435	0.922, 2.1	38		100030	HOSP-CHL
10	9.736101	8387	0.8926	1.027	0.522, 1.8	31		100014	HOSP-GEN
8	9.542312	7958	0.6509	0.838	0.389, 1.5	92		100046	HOSP-GEN
1	9.064373	/682	0.0013	0.11	0.006, 0.5	44		100001	HOSP-GEN
2	7.578169	6272	0.0235	0.264	0.044, 0.8	72		100002	HOSP-GEN
7	5.689505	4581	0.5585	1.23	0.538, 2.4	34		100022	HOSP-GEN
4	5.504663	4879	0.558	0.727	0.231, 1.7	53		100027	HOSP-GEN
2	3.159258	2784	0.5651	0.633	0				
2	2.437844	2304	0.8601	0.82	75 <sup>th</sup>	ercentile	value of n	umPred= 5	5.5. Select
0	1.945079	1724	0.143	0	facilit	ties with n	umPred >!	5.5. Only f	acilities in
3	1.572374	1812	0.2846	1.908	th	ne red box	(where nu	.mPred >5	.5) are
1	1.527251	1760	0.7659	0.655		ided in the	•		•
2	1.329405	1357	0.5333	1.504			validatio		
0	1.242188	1101	0.2888	0					
2	1.087298	1253	0.3934	1.839	0.308, 6.0	77		100005	HOSP-GEN
	4.050544			0.05				400007	

- 6. Create a subset of facilities that includes facilities with predicted number of MRSA Bacteremia LabID events greater than the threshold. In the example above, the 75% percentile value of the numPred variable was 5.5. All facilities with numPred value above 5.5 are selected for inclusion in validation sampling frame.
- 7. If the sampling frame derived from the 75<sup>th</sup> percentile of numPred consists of 30 or fewer facilities, select all facilities for validation, plus an additional random sample of 5% of facilities where numPred was less than the 75<sup>th</sup> percentile value. Refer to Table 1 below for 3 random number generation methods. In the example above, the number of facilities with numPred value >5.5 is fewer than 30, so all facilities with numPred value >5.5 are selected for validation and a 5% random sample is selected from the facilities with numPred value ≤5.5.
- 8. If sampling frame consists of greater than 30 facilities, select 30 facilities based on the criteria described in section B below.

#### A. Observed Events

- The Cumulative Attributable Difference (CAD) approach focuses on the difference between the predicted number of MRSA Bacteremia LabID events and actual observed LabID events (reported). The infCount is an aggregated count of observed LabID events.
- Create a column titled CAD next to numPred and compute the CAD values for each line by subtracting numPred from infCount (observed predicted).

## B. Facility Selection: use this step if the sampling frame consists of greater than 30 facilities

- 1) Divide the total facilities in the sampling frame into two strata:
  - Create a new column, "stratum," and assign each facility to either stratum 1 or stratum
     2.
    - Stratum 1: Includes all facilities in the sampling frame that had zero infCount value, that is, zero reported aggregate estimate of observed events for the validation time frame.
    - Stratum 2: includes all facilities in the sampling frame with non-zero infCount value, that is, non-zero reported aggregate observed events for the validation time frame.
- 2) Stratum 1 (where facility reported zero events): Filter for Stratum 1 facilities (where infCount=0) and sort by ascending CAD value so stratum 1 facilities with the lowest CAD value are at the top. Select the first 15 facilities from Stratum 1.

infCount	numpred	CAD	numclday	SIR_pval	SIR	sir95ci	SIR_pctl	locationTy	locCDC	orgID	facType
0	15.11302	-15.1130	150								HOSP-GEN
0	12.12433	-12.1243	165								HOSP-GEN
0	11.03699	-11.0370	68								HOSP-GEN
0	10.03699	-10.0370	68			Compute the	e CAD values	for all facilit	ies in		HOSP-GEN
0	9.113023	-9.1130	150			the sampling	frame. Filte	r for stratum	1		HOSP-GEN
0	8.124325	-8.1243	165			facilities, wh	ere infCoun	t=0.Sort by			HOSP-GEN
0	8.113023	-8.1130	150			ascending CA	AD values (lo	west on the	top). If		HOSP-GEN
0	8.011302	-8.0113	15			the sampling	•		15		HOSP-GEN
0	5.011302	-5.0113	15			facilities, sel	ect the top 1	.5 facilities.			HOSP-GEN
0	4.036994	-4.0370	68								HOSP-GEN
0	3.036994	-3.0370	68								HOSP-GEN
0	3.011302	-3.0113	15								HOSP-GEN
0	2.036994	-2.0370	68								HOSP-GEN
0	1.011302	-1.0113	15								HOSP-GEN

3) Stratum 2 (facilities with non-zero events): Filter for Stratum 2 facilities (where infCount > 0). Sort the facilities by ascending CAD value so the facilities with the lowest CAD value are at the top, shown in the green column below. Select the first 15 facilities from Stratum 2.

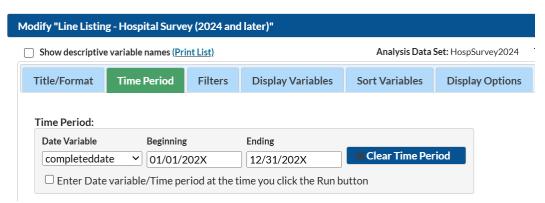
	_	_	_	_			_			_	
infCount	numPred	CAD	numclday	SIR_pval	SIR		cir95ci	locationTy	locCDC	orgID	facType
1	9.064373	-8.06437	7682	0.0013		Co	ompute the	e CAD value	s for all fac	ilities in	OSP-GEN
2	7.578169	-5.57817	6272	0.0235	(		•	g frame. Filt			DSP-GEN
13	18.51959	-5.51959	15267	0.1921	(			ere infCour			DSP-GEN
8	9.542312	-1.54231	7958	0.6509	(	as	cending C	AD values (I	owest on tl	he top). If	DSP-GEN
4	5.504663	-1.50466	4879	0.558	(	th	e sampling	g frame has	greater tha	an 15	DSP-GEN
10	9.736101	0.263899	8387	0.8926		fa	cilities, sel	ect the top	15 facilities	<b>5.</b>	DSP-GEN
7	5.689505	1.310495	4581	0.5585							OSP-GEN
22	15.32671	6.673286	9910	0.1034	1	L.435	0.922, 2.1	38		100030	HOSP-CHLD

4) If there are insufficient facilities in either of the strata, supplement the sample from other strata to reach the required number of facilities for the validation sample.

Note: Remember to randomly select 5% of remaining facilities with a numPred less than the 75<sup>th</sup> percentile value.

#### Method 3: Stratified Random Sampling

- 1. Open the exported SIR report in Excel and select the aggregation level that provides a facility-specific SIR (shown in black in below screenshot seen in Section 1.1 step 7). This will allow you to explore the level of exposure risk for MRSA bacteremia LabID events and measured performance at each facility. Once you see the list go through the highest orgID and start over at the smallest orgID, that is where the unduplicated facility list ends.
- 2. Once you identify where the aggregation at orgID starts, click on the first orgID cell and drag until you reach the highest value (before it starts to repeat). Copy the selected cells and paste into a new Excel worksheet or a new sheet within the same worksheet. This is your final list of all unduplicated facilities reporting MRSA bacteremia LabID events during the timeframe you specified. You will use this list as your facility sampling frame.
- 3. Generate list of facilities that completed Annual Survey from NHSN:
  - a. On the NHSN landing page, use the Analysis button in the navigation bar and select Reports.
  - Use the tree view structure to select Supplemental Reports, Facility-Level Data, and Line Listing – Hospital Survey (2024 and later). If validating a type of facility other than Acute Care Hospitals, select the appropriate corresponding report.
  - c. Select Modify Report and make the following modifications:
    - i. Under the Title/Format tab, select the xls format.
    - ii. Under the Time Period tab, select "completeddate" from the dropdown box, and enter 01/01/2024 for Beginning and 12/31/2024 for Ending. Modify dates as needed for the timeframe being validated.



NOTE: If a facility did not complete the Annual Survey during specified time period, they will not appear in this report.

iii. Under the Sort Variables tab, double click "surveyYear" in the right-hand box to remove. Find "orgID" in the left-hand box, and double click to move it to the right-hand box.

- iv. Click the Export button. In the Export Analysis Data Set window, keep the default file type (.csv) and click Export. This will generate a .zip file with a spreadsheet of all facilities that completed the NHSN Annual Survey in the time period designated above.
- 4. In the facility sampling frame spreadsheet, create a new column for the variable "bed size."
  - a. Ensure that facilities are sorted by orgID, in ascending order, in both the facility sampling frame and the Annual Survey line list. Confirm the orgIDs match up before proceeding.
  - b. Copy the numBeds column from Annual Survey line list and paste into the bed size column in the facility sampling frame spreadsheet. Ensure that the pasted bed size variable is matched to the correct facility.
- 5. Divide the total facilities in the sampling frame into two strata. Create a new column, "stratum," and assign each facility to either Stratum 1 or Stratum 2.
  - a. Stratum 1: Includes all facilities in the sampling frame that have a bed size of <400.
  - b. Stratum 2: Includes all facilities in the sampling frame that have a bed size of ≥400.

#### 6. Stratum 1:

- a. If there are 25 or fewer facilities within Stratum 1, select all facilities within Stratum 1 and proceed to Stratum 2.
- b. If there are more than 25 facilities within Stratum 1, assign a random number to each facility. Sort facilities by random number and select the first 25 facilities.
  - i. Refer to Table 1 below for three methods for random number assignment.

#### 7. Stratum 2:

- a. If there are 5 or fewer facilities within Stratum 2, select all facilities within Stratum 2 then return to Stratum 1. Select additional facilities from Stratum 1 in descending order, starting with the first facility on the list that was not sampled during step 6, to reach a total of 30 facilities selected.
- b. If there are more than 5 facilities within Stratum 2, assign a random number to each facility. Sort facilities by random number and select the first 5 facilities.
  - i. Refer to Table 1 below for three methods for random number assignment.
- c. If Stratum 1 has fewer than 25 facilities, return to Stratum 2.
- 8. Select additional facilities from Stratum 2 in descending order, starting with the first facility on the list not previously sampled, to reach a total of 30 facilities selected.

Table 1. Random ni	umber assignment methods
Option 1: Excel	<ol> <li>Using the facility list created above, or an HAI line list, insert the command =ROUND(RAND()*1000000,0) into column B and drag to paste this command for each row of the facility list. This will generate a random number for each orgID.</li> <li>Select and copy the values from column B and use the Paste Special (Paste Values) feature to paste the number values into column C. Note: any edit made to the Excel sheet will cause the numbers in column B to recalculate. This is normal and can be ignored if you have an iteration copied.</li> <li>Delete column B so the columns shift left and column C becomes column B.</li> <li>Sort by column B, making sure column A is included in the sort (click on "Expand selection" if a dialog box appears). This is your final list that has been assigned and sorted by a random number.</li> </ol>
Option 2: Random Number Generator Website + Excel	<ol> <li>Identify the total number of facilities from the list created above, or the number of records on HAI line list,</li> <li>Go to <a href="https://www.random.org/sequences/">https://www.random.org/sequences/</a></li> <li>Input 1 as the smallest value, and the total number of facilities/records as the largest value, and click "Get Sequence"</li> <li>Copy the sequence created and paste it into column B of your spreadsheet.</li> <li>Sort by column B, making sure column A is included in the sort (click on "Expand selection" if a dialog box appears). This is your final list that has been assigned and sorted by a random number.</li> </ol>
Option 3: SAS Codes	<ol> <li>Enter the appropriate file path where prompted in the code</li> <li>For medical record random number generation, determine if you need/want the program to create an 'EoC' number. If yes, run code as written. If no, delete the lines of code as specified in the program, then run code.</li> <li>The final list, assigned and sorted by a random number, will be exported to the same folder specified in step 1.</li> </ol>

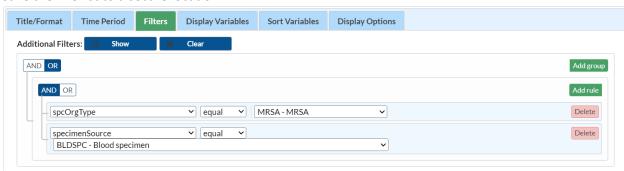
# Section 2. Download ("freeze") the facility's reported data from NHSN

Prior to selecting the medical records sample, use NHSN Analysis Reports and the modifications described below to "freeze" (take a snapshot of) the data and export the facility's reported MRSA bacteremia LabID events. Freeze the data for each facility selected for validation. While in the NHSN application, this would be an opportune time to download each facility's NHSN Annual Survey, which will be needed during the on-site, or virtual, visit. The Annual Survey will be used to review risk adjustment variables (teaching hospital affiliation, bed count, number of patient days, and number of admissions).

To "freeze" data, select the Analysis tab in the left-hand navigation bar, and then Reports. Select the HAI Detailed Reports (Line Lists, Rate Tables, etc.), MDRO/CDI Module – LabID Events, MRSA LabID Events, and then "Line Listing for All MRSA LabID Events," and then click Modify Report.

#### **Suggested Modifications:**

- Under the Title/Format tab, select xls as the format. You may also change the title of the report (i.e. <Facility ID> <Freeze Date> NHSN MRSA Blood LabID Events Line List).
- Under the Time Period tab, go to the Date Variable and select "specDateYr." For both Beginning and Ending, enter 2024, or the year of data to be validated.
- Under the Filters tab, verify the first row of drop-down boxes read "spcOrgType," "equal," and "MRSA - MRSA."
- Click the Add Rule button and verify that "AND" is selected in blue. From the second row of drop-down boxes, select "specimenSource," "equal," and "BLDSPC - Blood specimen."
- Click on the Add rule button to add another line, and select "orgID," "equal," and enter the facility's orgID number.
  - Optional: Export single report with all facilities, sort by "orgID," and copy/paste each facility's data into its own spreadsheet. Save each line list in a secure location.
- Optional: Under the Sort Variables tab, select "specimenDate."
- Click on the "Export" button. Keep the format as-is (.csv) and select the "Export Analysis Data Set using Modifications" radio button. This will generate the line listing in Excel.
- Save the line list to a secure location.



To find a facility's NHSN Annual Survey, log into NHSN and select Surveys in the navigation bar, then click Find. In the Survey Type drop down menu, select the survey for the type of facility you are validating (for example, FACSRV-PS — Hospital Survey Data, for validation of Acute Care Hospitals). Then, select the survey year for which you are validating. Finally, click on the Find button, and a list of facilities and their Annual Surveys will be generated.

NOTE: Use the **Analysis** button on the navigation bar and select Reports to export the data. For more information about how to make modifications to these output options, read "How to Modify a Report" found in the Analysis Quick Reference Guide library at: <a href="http://www.cdc.gov/nhsn/PS-Analysis-resources/reference-guides.html">http://www.cdc.gov/nhsn/PS-Analysis-resources/reference-guides.html</a>.

# Section 3. Notify facilities of the planned validation and request the required laboratory line listings

Suggestions on what information should be included in any outreach to facilities notifying them of their selection can be found in section 2.4 of the 2024 PS EVT. Template letters with suggested format of line listings are located in Appendix 1.

# Section 4. Develop the medical record sampling frame for each selected facility

## MRSA bacteremia LabID Event, facility-wide inpatient (FacWideIN)

For MRSA Bacteremia LabID Event, the sampling frame is derived from positive laboratory (blood specimen) line listings. From each selected facility, obtain a complete list of blood specimens positive for methicillin-resistant *Staphylococcus aureus*. MRSA includes *S. aureus* isolated from any specimen that tests oxacillin-, cefoxitin-, or methicillin-resistant by standard susceptibility testing methods or by a laboratory test that is FDA-approved for MRSA detection. Include those collected in 2024 for inpatient location/emergency department (ED)/24-hour observation locations facility-wide to select the patient admissions/episodes of care for which review is planned. These laboratory line lists should include patient location at the time of specimen collection. NHSN encourages facilities to develop capacity to generate these lists electronically because recurring need for this capability is expected and creation of manual line listings presents an excessive burden.

For positive MRSA bacteremia LabID Event (FacWideIN), the MRN, facility admission date, laboratory specimen number, specimen collection date, documentation that specimen source was blood, organism genus and species, methicillin susceptibility information (organism ID may be shortened to MRSA, covering genus, species, and methicillin susceptibility requirements), specific inpatient or ED location/24-hour observation location, and patient date of birth are required. Additional patient identifiers such as patient name may be helpful. See example of line list template in Appendix 1.2 of the 2024 PS EVT.

# Section 5. Medical Record Selection

Use the securely transmitted line listing of positive MRSA blood specimens (PBS) obtained from each selected facility in the following medical record selection process.

- 1. For each facility, assign a random number to every PBS, following steps outlined in Table 1.
- 2. Sort the list of PBSs by MRN, admission date, and specimen date to generate clusters of PBSs with the same MRN and admission date, called unique "Episodes of Care" (EoC). Create an EoC column where the first EoC = 1. All PBSs in an episode should have the same EoC number.
- 3. Identify the first PBS for each EoC and randomly select 20:
  - a. Create a new column, "stratum," and assign the first PBS from each unique EoC to stratum 1.
  - b. Filter to where stratum = 1.
  - c. Sort by random number and select the first 20 PBSs with a unique EoC.
- 4. Identify and randomly select 20 non-first positive specimens:
  - a. Filter to where stratum does not equal 1.
  - b. Sort by random number and select the first 20 PBSs with a unique EoC number.
- 5. If there are any duplicate EoC numbers, keep the record with the smallest random number and substitute out the others with the next PBS on the list with a unique EoC number.
- 6. The final screening sample should contain 40 PBSs with unique EoC numbers. If the total number of sampled specimens does not equal 40, supplement the difference with the remaining specimens, as possible.
- 7. Request the selected medical records prior to the facility site visit using the template letter found in Appendix 1.3 in the 2024 PS EVT.

## Section 6. Site Visit Activities

## 6.1 Structured Medical Record Review

Validator blinding and consultation at the facility site-visit

Validator blinding as to HAI status is recommended, when feasible. This can be accomplished by mixing and reviewing the selected medical records before determining which have been reported to NHSN with HAIs.

Medical records should be reviewed in a blinded manner using 2024 Medical Records Abstraction Tool (MRAT), which can be found at 2024 PSC Data Validation Resources | NHSN | CDC, Resources by HAI, MRSA Bacteremia LabID Event. This tool includes algorithms and logic designed to establish presence or absence of required criteria for case definitions and to provide support to avoid common errors.

## 6.2 Review risk adjustment variables

Have a copy of the facility NHSN Annual Survey available and review location mapping facility-wide if this has not been done to the jurisdiction's satisfaction in the past 3 years. Otherwise, review changes since the last facility-wide review.

Review the location mapping and bed size information with the IP. A list of CDC locations and descriptions can be found in the NHSN Patient Safety Manual Chapter 15. If there is insufficient time to complete this onsite, consider arranging a conference call to review location mapping when data are readily accessible.

Review NHSN definitions for teaching hospital types (under Key Terms, Patient Safety Manual Chapter 16), and ensure that facility teaching hospital status is accurate in the NHSN Annual Survey.

## 6.3 Review denominator collection methods and documentation

## Electronically collected MRSA bacteremia facility-wide inpatient (FacWideIN) denominators

"FacWideIN" surveillance data includes all patient days counted at the same time each day for all inpatient locations, including any patients housed for the day in inpatient locations, whether the facility considers them "admitted patients" or "observation" patients, but excluding any patients housed for the day in outpatient "observation" locations. This information is often collected electronically. Because the task of validating "FacWideIN" patient days and admissions is daunting, denominator data validation can be accomplished using manual counting of patient days and admissions in three specified location types for one month each: one ICU, one Labor/Delivery/Recovery/Post-Partum (LDRP) location (if available), and one or more wards where "observation" patients are frequently located. Manual counts should be within 5% of the referent (usual) electronic counts, or an evaluation of why they differ should be conducted. This can be documented using the template in Section 6.6. One consideration is the facility's ability to capture "observation" patients within inpatient locations electronically. Electronic admissions, discharge, and transfer (ADT) data often are found to be more accurate than electronic billing data in this regard. This internal validation process can be conducted by facilities when requested or required.

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# 6.4 (Optional) Template for Methicillin-resistant *Staphylococcus aureus* (MRSA) Bacteremia LabID Event Validation Discrepancies Discussion with Facilities

## Please feel free to adapt these templates to meet your jurisdiction's needs to discuss discordant outcomes and request changes

Instructions: For each MRSA Bacteremia LabID Event with discordant outcome between facility reporters and validators, record the following (first row-enter hospital report; second row-enter recommended changes). Use the Comment area to document reasons for discrepancy, for example: overlooked candidate specimen; confusion regarding common commensals; did not meet alternative primary definition, not a uropathogen, etc. Many jurisdictions have examined this type of data to identify common errors and direct future education and training. Keep a copy for your records and leave a copy with the facility. F=facility; V=validator

Pt. ID		Admission Date	Date of first reportable	NHSN	Positive MRSA blood	Prior MRSA blood from same location	Other reason for
			LabID Event during this	location of	specimen on date of	within prior 14 days?	error
			encounter	LabID Event	admission? Y/N	Y/N	
	F						
	V						
Comme	nt:						
					T		
	F						
	V						
Comme	nt:						
	_						
	F						
	V						
Comme	nt:						
	-						
	F						
	<u> </u>						
Comme	nt:						
	F						
	V						
Comme							
Comme	nt.						
	F						
	v						
Comme							
Comme							

# 6.5 MRSA Bacteremia LabID Event Surveillance Methods Survey (with Key)

OrgID / Name of Hospital	Date:	
• .		

Lak	bID Event Surveillance Methods Survey							
Ins	tructions: Administer this survey to the person พ	vho oversees NHSN LabID Event re	eporting					
De	nominator Data Collection Questions							
Na	me of individual interviewed:	Position:	FacWideIN MRSA bacteremia	Inte	terviewer Date of		of survey:	
				initi	ials:			
1)	For FacWideIN reporting, denominator data a		True False		Т			
2)	Patient days include only admitted patients of	n inpatient wards: observation pa	atients located on inpatient wards are		True		F (all patients housed in	
,	excluded	,		False		inpatient locations)		
3)	For MRSA bacteremia reporting baby location	ıs (NICU, newborn nursery, etc.) s	hould be excluded from the denominator		True		F (no location exclusions for	
•	, ,				False		MRSA)	
Lak	bID Event (Numerator) Data Collection Questio	ns		ı				
Na	me of individual interviewed:	Position:	FacWideIN MRSA bacteremia	1	erviewer tials:	Date o	f survey:	
4)	For FacWideIN reporting, one monthly numer	ator for Events is reported at the	facility-wide level		True		F (events are reported by	
					False		location)	
5)	A second event is always reported if >14 days	have passed from the most recei	nt positive MRSA bacteremia		True		Т	
					False			
6)	A second event is only reported if >14 days ha	ave passed from the most recently	y reported LabID event		True		F (If the patient changes	
					False		location, a second event is	
							reported even within 14 days	
							of prior event)	
7)	A second event is only reported if the patient	changes location OR >14 days ha	ve passed since the most recent positive		True		T	
	MRSA bacteremia in the same location			False				

## 6.6 LabID Event Facility-Wide Inpatient (FacWideIN) Denominator Validation Template

## Please feel free to adapt this template to meet your jurisdiction's needs

### Electronically collected MRSA bacteremia denominators

"FacWideIN" includes all patient days counted at the same time each day for all inpatient locations, including any patients located for the day in inpatient locations, whether or not the facility considers them admitted patients or observation patients, but excluding any patients located for the day in outpatient observation locations. This information is typically collected electronically.

Because the task of validating electronic patient days and admissions facility-wide is daunting, denominator validation can be accomplished using manual counting of patient days and admissions in three specified location types for three months each: one ICU, one Labor/Delivery/Recovery/Post-Partum (LDRP) location (if available), and one or more inpatient wards where observation patients are frequently located. Facilities with inpatient rehabilitation facility (IRF) and/or inpatient psychiatric facility (IPF) locations with separate CCNs and facilities with baby-based locations (for example, NICU, well baby nursery, etc.) should also validate these locations.

Electronic counts should be within 5% of manual counts or an evaluation of why they differ should be conducted.

	MRSA Bacteremia LabID Event Denominator Validation									
Location of	Month of		Admissions		Patient Days					
Validation*	Validation	Usual	Usual 5% Tolerance Manual			5% Tolerance	Manual			
	(specify)	Count	interval†	Count	Count	interval†	Count			
	1									
	2									
	3									
	1									
	2									
	3									
	1									
	2									
	3									

<sup>\*</sup>Select one ICU, one Labor/Delivery/Recovery/Post-Partum (LDRP) location if available, and one or more inpatient ward location where observation patients are frequently located and conduct manual (patient level) validation of admissions and patients days for three consecutive months, according to NHSN definitions. <a href="https://www.cdc.gov/nhsn/pdfs/pscmanual/pcsmanual/current.pdf">https://www.cdc.gov/nhsn/pdfs/pscmanual/pcsmanual/current.pdf</a>, and <a href="https://www.cdc.gov/nhsn/forms/instr/57">https://www.cdc.gov/nhsn/pdfs/pscmanual/pcsmanual/current.pdf</a>, and <a href="https://www.cdc.gov/nhsn/forms/instr/57">https://www.cdc.gov/nhsn/forms/instr/57</a> 127.pdf</a>).

Remember that for MRSA bacteremia both mothers and babies are counted in LDRP locations.

Example calculations where Usual Count = 164 and Manual Count = 178:

Eligible 5% tolerance interval =  $[164\pm(164*0.05)]=155.8$  to 172.2

Manual Count 178 falls outside the tolerance interval, suggesting that Usual Count is inaccurate and should be investigated.

<sup>†</sup>Equation for 5% tolerance interval: Usual Count ± (Usual Count \* 0.05).

# 6.7 (Optional) 2024 MRSA Bacteremia LabID Validation Summary

\*required \*\*conditionally required

Facility Validation Overview							
*Facility ID:							
*Facility Type:	<ul> <li>☐ Acute care hospital</li> <li>☐ Long term acute care hosp</li> <li>☐ Oncology hospital</li> <li>☐ Inpatient rehabilitation face</li> </ul>						
☐ CDC Method 1 (Targeted Sampling) ☐ CDC Method 2 (Cumulative attributable difference) ☐ CDC Method 3 (Stratified Random Sampling)							
Reason Facility was Sampled:	☐ All facilities were validated☐ Targeted facility (Methods☐ Randomly selected facility						
Numerator Validation							
Sampling information for numera	tor validation at this facility:						
Event	Sampling Frame Elements	# episodes or procedures eligible for for timeframe)	or review	Total # events from facility reported to NHSN for timeframe (before validation)			
MRSA bacteremia LabID event	Inpatient <sup>^</sup> blood specimens positive for MRSA						
MRSA bacteremia LabID Event Va	lidation Results:						
Event Determination		Validation: Yes - MRSA bacteremia LabID event	Validatio	n: No – Not MRSA bacteremia reportable ent			
Facility: Yes - Date-matched MR LabID event	SA blood specimen reported as	a	b				
Facility: No - Date-matched MR: reported as LabID event	SA blood specimen NOT	c	d				
Inpatient includes specimens, outpatient e	mergency department (adult and pedia	tric) and 24-hr Observation location(s)					

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De	nominator \	Validation: MRSA	bacteremia La	bID event				
**	las this facil	lity completed any	internal valida	ation of LabID	) □ Yes			
eve	nt denomir	nator data countin	g?		□ No			
								electronic data for three specified location types [one ICU, one fall within 5% of the reference standard.
**	f yes, provic	de the following in	formation for a	all months va	lidated:			
	Location of	f Month	of	Adm	issions	Patie	ent Days	
	validation	validat	ion U	Isual count	Manual count	Jsual count	Manual count	
								_
NII	CN Innation	at Lagation Validat	ion MARDING	3				
NH	Siv inpatien	nt Location Validat	tion: WAPPING	<b>J</b>		☐ Yes		
**	Oo any inpat	tient locations req	uire mapping o	or re-mapping	g within NHSN?	□ No		
**	f yes, indica	te which locations	need to be m	apped/re-ma	pped and recomr	nendations:		
		Current CDC						
	Location	location code designation	Current bed count	Recommer code desig	nded CDC location	Recommend count	led bed	
	Location	designation	Count	code desig	Hation	Count		
	Add rows as	needed.						
**	How does th	nis facility obtain ir	npatient admis	sions data?			t from billing t from vendor sy t from ADT	stem

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**How does this facility obtain inpatient patient days data?	☐ Electronic from billing ☐ Electronic from vendor system ☐ Electronic from ADT ☐ Other (specify): ☐
Risk Adjustment Variable Validation	
*Teaching hospital affiliation	
Facility teaching hospital affiliation reported on 2024 NHSN annual facility survey:	<ul> <li>□ Non-teaching</li> <li>□ Major</li> <li>□ Graduate</li> <li>□ Undergraduate</li> <li>□ N/A (IRF &amp; LTACH)</li> </ul>
Is facility teaching hospital affiliation correct?	□ Yes □ No
*Facility bed size (all inpatient locations, including 'baby locations')	
Facility bed size reported on 2024 NHSN Annual Facility Survey:	
Validated bed size:	
Comments	